

28 September 2016

**ASX ANNOUNCEMENT  
RESULTS OF NOTEHOLDER MEETING**

Voting results and proxy vote analysis from today's Noteholder Meeting are as follows:

<b>RESOLUTION 1</b>	<b>Approval to allow the Security Trustee to waive default for non-payment of interest</b> - <i>Passed on a show of hands.</i> - <i>Special resolution.</i> - <i>Greater than 75% vote in favour.</i>		
<b>Proxy Vote Analysis</b>			
<b>For</b>	<b>Against</b>	<b>Abstain</b>	<b>Chairman Discretion</b>
<b>36,500,000</b>	<b>4,400,000</b>	-	-
<b>RESOLUTION 2</b>	<b>Approval to allow the Security Trustee to amend or vary the Transaction Documents</b> - <i>Passed on a show of hands.</i> - <i>Special resolution</i> - <i>Greater than 75% vote in favour</i>		
<b>Proxy Vote Analysis</b>			
<b>For</b>	<b>Against</b>	<b>Abstain</b>	<b>Chairman Discretion</b>
<b>36,500,000</b>	<b>4,400,000</b>	-	-



**ROWAN CAREN**  
Company Secretary